



**Family Medical Clinic**  
 2840 Keller Springs Road, Suite 601  
 Carrollton, Texas 75006  
 Phone: 972-512-0243  
 Email: info@springcareclinic.com  
 Website: www.springcareclinic.com

## PATIENT INTAKE AND HISTORY FORM

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ (ok to leave voice message: Y N)

Email Address: \_\_\_\_\_  
 (ok to contact by email: Y N)

Sex/Gender: (circle one) Male, Female, Intersex, Transgender Female-to-Male or Male-to-Female

Race: (e.g.: African-American, Latino, Asian, etc): \_\_\_\_\_

Ethnicity: (e.g.: Mexican, Hawaiian, Irish, etc): \_\_\_\_\_

Education Level: \_\_\_\_\_ Occupation: \_\_\_\_\_

Number of hours Worked per Week: \_\_\_\_\_ Religious/Spiritual Beliefs: \_\_\_\_\_

Relationship/Marital Status: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

How did you hear about us? Advertisement, Billboard, Google, Word of mouth, Social Media, other \_\_\_\_\_

Language spoken most often: \_\_\_\_\_ Do you need an interpreter?  Yes  No

Preferred Local Pharmacy: \_\_\_\_\_

Do you use a mail order pharmacy? \_\_\_\_\_ If so, please be sure we have your pharmacy provider information and a copy of your prescription drug card.

Preferred Mail Order Pharmacy: \_\_\_\_\_

**\*\*\*Should your information change, please report these changes in your address, phone contact numbers, insurance, or emergency contact, information to the front desk upon check in at future visits\*\*\***

Reason(s) for coming to the doctor today:

\_\_\_\_\_  
 \_\_\_\_\_



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- Has a previous Provider provided treatment for the reason you are being seen today?

If yes, please provide Provider information. \_\_\_\_\_

- Do you currently **follow up with any other Provider/Specialist?** (Example: Cardiology, Neurology, Urology, Endocrinology, Infection disease, Mental Health, Nephrology, Therapy, Optometry, Orthopedics, ENT.)

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If so please list the provider(s) you are following up with:

\_\_\_\_\_

\_\_\_\_\_

**Healthcare Maintenance Screening** (please list the most recent date if applicable)

	<b>Date completed</b>	<b>Who and Where performed or administered?</b>
Date of Colonoscopy:		
Date of Mammogram:		
Date of Last Prostate Exam:		
Date of Last Pneumonia shot: Pevnar or Pneumovax 23		
Date of Last Flu shot:		
Date of Last Eye Exam:		
Date of Last Bone Denisty Study (DEXA):		
Date of Last Pap Smear:		
Date of Last Tetanus Shot:		
Date of Last Zostavax (Shingles Vaccine):		



**Problem List/Past Medical History:**

Have you been diagnosed with any of the following (currently or in the past)?

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Abdominal Pain             | <input type="checkbox"/> GERD                    | <input type="checkbox"/> Prostate Disease             |
| <input type="checkbox"/> Abnormal Vaginal Bleeding  | <input type="checkbox"/> Gout                    | <input type="checkbox"/> Rash                         |
| <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Headaches, Chronic      | <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> Anxiety                    | <input type="checkbox"/> Heart Disease           | <input type="checkbox"/> Rubella                      |
| <input type="checkbox"/> Arthritis                  | <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Scarlet Fever                |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Heart Palpitations      | <input type="checkbox"/> Seasonal Allergies           |
| <input type="checkbox"/> Back Pain                  | <input type="checkbox"/> Hemorrhoids             | <input type="checkbox"/> Seizure                      |
| <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Sinusitis                    |
| <input type="checkbox"/> Colitis, Ulcerative        | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Sleep Disorder               |
| <input type="checkbox"/> COPD                       | <input type="checkbox"/> Incontinence            | <input type="checkbox"/> Somnolence                   |
| <input type="checkbox"/> Crohn's                    | <input type="checkbox"/> Irritable Bowel         | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> Deep Vein Thrombophlebitis | <input type="checkbox"/> Kidney Stone(s)         | <input type="checkbox"/> Tendinitis                   |
| <input type="checkbox"/> Dementia                   | <input type="checkbox"/> Measles                 | <input type="checkbox"/> Thyroid Disorder             |
| <input type="checkbox"/> Depression                 | <input type="checkbox"/> Migraines               | <input type="checkbox"/> Tuberculosis                 |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> MRSA Infection          | <input type="checkbox"/> Ulcer                        |
| <input type="checkbox"/> Diverticulitis             | <input type="checkbox"/> Mumps                   | <input type="checkbox"/> Urinary Frequency            |
| <input type="checkbox"/> Dizziness                  | <input type="checkbox"/> Osteoporosis            | <input type="checkbox"/> Urinary Pain                 |
| <input type="checkbox"/> ED (erectile dysfunction)  | <input type="checkbox"/> Polio                   | <input type="checkbox"/> Vascular Disease, Peripheral |
| <input type="checkbox"/> GI Bleed                   | <input type="checkbox"/> Guillain Barre Syndrome |   |

List any other important **medical condition**(s) and **or Surgeries** you have had (do not include common colds or flu). Include date or age of initial diagnosis/surgery if possible: (continue on back if necessary)

*Problem/Previous Diagnosis*

*Date(s) or Age*

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**Allergy History:**

List known allergies (including medication allergies) and reaction to allergen. Or check one of the boxes below:

- No Known Allergies (NKA)                       No Known Drug Allergies (NKDA)

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**Medication History:**

List any medications and vitamins/minerals/herbs that you are currently taking.

Ensure to **include Name, Dose, and Frequency of medication(s)**. or Bring Medication Bottles or Completed List with you to appointment.

No Current Meds

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**Social History:**

Do you use tobacco products?  Never used  Former use  Current use  Unknown

How often?  Rare  Social  Daily

What type?  Cigarettes  Chewing Tobacco  Cigars

Are you exposed to “second-hand” smoke?  Yes  No

If yes, please indicate by marking the appropriate boxes:  Minimal  Frequent  Daily

Family members smoke indoors  Family members smoke outdoors only

Please describe your current exercise routine:  Inactive  Light  Moderate  Vigorous

Do you drink beverages with caffeine?  Yes  No

What type?  Coffee  Tea  Carbonated Beverages

Have you ever used any illicit drugs?  Yes  No

How often?  Quit  Social Use  Regular Use  Daily Use

What type?  Uses marijuana  Uses cocaine  Uses methamphetamines

Do you drink beverages with alcohol?  Yes  No

How often?  Occasional use  Moderate use  Heavy use

What type?  Beer  Hard Liquor  Wine

What is your most recent primary occupation? \_\_\_\_\_



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**Family History:**

Has any member of your family been diagnosed with any of the following conditions (include deceased family members)?

	<b>Father</b>	<b>Mother</b>	<b>Father's Father</b>	<b>Mother's Mother</b>	<b>Sister</b>	<b>Brother</b>	<b>Son</b>	<b>Daughter</b>	
Heart Disease	_____	_____	_____	_____	_____	_____	_____	_____	_____
High Blood Pressure	_____	_____	_____	_____	_____	_____	_____	_____	_____
Stroke	_____	_____	_____	_____	_____	_____	_____	_____	_____
Cancer	_____	_____	_____	_____	_____	_____	_____	_____	_____
Glaucoma	_____	_____	_____	_____	_____	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____	_____	_____	_____	_____	_____
Epilepsy/Convulsions	_____	_____	_____	_____	_____	_____	_____	_____	_____
Bleeding Disorder	_____	_____	_____	_____	_____	_____	_____	_____	_____
Kidney Disease	_____	_____	_____	_____	_____	_____	_____	_____	_____
Thyroid Disease	_____	_____	_____	_____	_____	_____	_____	_____	_____
Mental Illness	_____	_____	_____	_____	_____	_____	_____	_____	_____
Osteoporosis	_____	_____	_____	_____	_____	_____	_____	_____	_____

List any other important family medical condition(s) you are aware of (do not include common colds or flu). Include date of initial diagnosis if possible:

*Family member*

*medical condition*

**Diagnostic Studies:** (mark only those that apply)

<b>Dignostic Study</b>	<b>Date Performed</b>	<b>Who and Where Study performed</b>
Angiography (Heart Catheterization):		
Cardiac Stress Test:		
Cardiac Echocardiogram:		
EKG:		
EGD:(esophagogastroduodenoscopy)		
EEG: (electroencephalogram)		
Pulmonary Function Test (PFT):		
Sleep Study:		
Spirometry:		

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**



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INSURANCE INFORMATION

Primary Insurance Type: \_\_\_\_\_

ID: \_\_\_\_\_ Subscriber: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Insurance Phone Number: \_\_\_\_\_

Secondary Insurance Type: \_\_\_\_\_

ID: \_\_\_\_\_ Subscriber: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Insurance Phone Number: \_\_\_\_\_

I have presented evidence of valid insurance coverage, as of this date below to SpringCare. I understand that I am financially responsible for all charges incurred for services provided. I understand that payment is due at the time of services are rendered.

I, \_\_\_\_\_, hereby assign all medical provider benefits payable (i.e. Payor: Private Insurance company, Medicare, Medicaid, etc.) and related rights existing under the Payor coverage that I have identified in connection with the services provided directly to the SpringCare and acknowledge this includes my permission to submit all my patient health information, including privileged information (i.e. mental health, alcohol/drug abuse or HIV/AIDS, for payment purposes. I understand that any payment received by the SpringCare for this period may be applied to any unpaid bill(s) for which I am liable.